FRANCISCO MOTORS LLC

Global Investment Partners -- Investment Summary

The Opportunity

Francisco Motors LLC (Delaware, est. 1947) is electrifying the Philippine jeepney under the Philippines' Electric Vehicle Incentive Strategy (EVIS, Executive Order 121). JEEPNEY (TM) and ELEKTRON (R) vehicles connect from day one to the Jeepney.io nationwide digital mobility platform and Francisco Motors' proprietary DOMENG (R) AI, serving a market of 118,000,000+ Filipinos whose daily transport is the jeepney.

Government & Institutional Validation

On-record support from the Philippine Board of Investments (BOI), the Philippine Economic Zone Authority (PEZA, Board Resolution No. 24-344), California's Governor's Office of Business and Economic Development (GO-Biz), and the Philippine Climate Change Commission (2025 Climate Heroes Award). SGV/EY engaged for audit and advisory work.

Design & Engineering Partnership -- Pininfarina

Francisco Motors has approved a design and engineering partnership with Pininfarina, the 96-year Italian design house, covering three all-electric vehicle programs: a heritage redesign of the Francisco Jeepney, a flagship Hypercar, and a Luxury Sedan for the global market. All three are planned for mass production at Francisco Motors' R&D and Advanced Manufacturing Center in Santa Clarita, California. Terms were agreed between the parties in a September 2026 meeting; formal documentation is in final stages, with compensation structured as a joint venture / profit-share arrangement. Design specifics remain confidential under a mutual NCNDA.

Qatar: A Natural Strategic Fit

264,000+ Filipino workers form one of Qatar's largest expatriate workforces, remitting an estimated US$900 million home annually. Qatar National Vision 2030 targets a 100% electric public bus fleet (already at roughly 70%, anchored by the Lusail e-bus depot). Francisco Motors offers Qatar the opportunity to extend that proven domestic electrification thesis into the Philippines' 118,000,000+ population public-transport market. Qatari investment is directed into Francisco Motors California, Inc., the group's U.S. operating subsidiary.

Market Opportunity -- Phase 1 of a Larger Program

This US$6 billion program is sized to fund Phase 1 manufacturing capacity (~100,000 JEEPNEY/ELEKTRON units), not the full addressable replacement market. Management estimates the Philippines replacement opportunity at ~250,000 vehicles and the West/Central Africa replacement opportunity (Francisco Motors' 25-country footprint) at ~1,600,000 vehicles -- a combined ~1.85 million vehicles -- before counting separate South American and additional Asian market interests, not sized or included here. Anchor investors' right of first refusal on related SPVs and co-investment rights are the mechanism for participating in that larger opportunity as later phases are financed.

The Investment Ask

Total program: up to US$6,000,000,000. Opening anchor tranche: US$100,000,000, invested into Francisco Motors California, Inc. and deposited at Oppenheimer & Co. Inc. (Pacific Group), New York -- structured to trigger an Oppenheimer-arranged bond program of US$500,000,000. Anchor terms include board observer/committee seats, right of first refusal on related SPVs, co-investment rights, and a pre-IPO conversion or post-listing exit path subject to a lock-up.

Contact

Full details, source citations, and government letters of support: https://franciscomotors.com/invest.php
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